THE STATE OF NEW HAMPSHIRE

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PUBLIC UTILITIES COMMISSION 21 S. Fruit Street, Suite 10 Concord, N.H. 03301-2429 Tel. (603) 271-2431

FAX (603) 271-3878

TDD Access: Relay NH 1-800-735-2964

Website: www.puc.nh.gov

April 20, 2007

Debra Howland Executive Director & Secretary New Hampshire Public Utilities Commission 21 South Fruit Street, Suite 10 Concord, New Hampshire 03301

Re: DG 06-107

National Grid-KeySpan Merger

Dear Ms. Howland:

In my letter to you dated April 17, 2007, I indicated that the settling parties expected to propose modifications to the procedural schedule by today. That prediction was overly optimistic and I now anticipate that there will be a discussion of the procedural schedule among the parties early next week and that proposed modifications will be forwarded soon thereafter. Please let me know if you have any questions.

Sincerely,

Edward N. Damon Staff Attorney

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CC: Service List